



**ACN 139 522 553**

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**NOTICE OF ANNUAL GENERAL MEETING**

**PROXY FORM**

**EXPLANATORY MEMORANDUM**

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**Date of Meeting**

Tuesday, 23 November 2010

**Time of Meeting**

11.00am

**Place of Meeting**

Duxton Hotel  
1 St George's Terrace  
Perth WA 6000

## IMPORTANT NOTICES

### What You Should Do

#### STEP ONE

##### *Read the Meeting Documentation*

This is an important document. You should read all of the Meeting Document before deciding whether or not to approve any of the Resolutions. If you do not understand any of it, or are not sure what to do, please consult your legal or financial adviser immediately.

#### STEP TWO

##### **Vote**

If you are unable to attend the meeting in person, you should complete the Proxy Form and ensure that it (and any power of attorney under which it is signed) is received by Ishine's Share Registry at an address given below not later than 11.00am (WST) on Sunday, 21 November 2010. Proxy Forms received after that time will be invalid.

**By mail:** Security Transfer Registrars Pty Ltd  
PO Box 535  
Applecross, WA 6953

**By hand:** Suite 1  
770 Canning Highway  
Applecross, WA 6953

**By fax:** +61 8 9315 2233

For details on how to complete the Proxy Form, please refer to the instructions in the Notice of Annual General Meeting and on the Proxy Form.

The Board recommends that you vote 'FOR' each of the Resolutions by completing the enclosed Proxy Form.

#### QUESTIONS

If you have any questions about any matter contained in this document, please contact Mr Leonard Math on +61 8 9322 2700.

#### KEY DATES

Deadline for lodgement of Proxy Forms	Sunday 21 November 2010 at 11.00am (WST)
Date and time for determining eligibility to vote	Sunday 21 November 2010 at 11.00am (WST)
Date of Annual General Meeting	Tuesday 23 November 2010 at 11.00am (WST)

**ISHINE INTERNATIONAL RESOURCES LIMITED  
ACN 139 522 553**

**NOTICE OF ANNUAL GENERAL MEETING**

**Notice is hereby given that the Annual General Meeting of Members of Ishine International Resources Limited ACN 139 522 553 ("Ishine/the Company") will be held at Duxton Hotel, 1 St George's Terrace, Perth, WA 6000 on Tuesday, 23 November 2010 AT 11.00am (WST).**

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**AGENDA**

**ORDINARY BUSINESS**

**Annual Financial Report**

To receive and consider the annual financial report of the Company and the reports of the Directors and the Auditors for the financial year ended 30 June 2010.

**Resolution 1 - Adoption of Remuneration Report**

To consider, and if thought fit, pass the following as an ordinary resolution:

"That the remuneration report forming part of the Company's 2010 Annual Report for the year end 30 June 2010, which accompanied the Notice of Annual General Meeting, be adopted."

*Note – the vote on this resolution is advisory only and does not bind the Directors or the Company.*

**Resolution 2 - Election of Mr Yunde Li as a Director**

To consider, and if thought fit, pass the following as an ordinary resolution:

"That, Mr Yundi Li, having been appointed as a Director since the last annual general meeting and who retires in accordance with clause 11.4 of the Constitution and being eligible for election, is elected as a Director."

**Resolution 3 - Election of Mr Hongwei Cao as a Director**

To consider, and if thought fit, pass the following as an ordinary resolution:

"That, Mr Hongwei Cao, having been appointed as a Director since the last annual general meeting and who retires in accordance with clause 11.4 of the Constitution and being eligible for election, is elected as a Director."

**Resolution 4 - Election of Mr Naiming (James) Li as a Director**

To consider, and if thought fit, pass the following as an ordinary resolution:

"That, Mr Naiming (James) Li, having been appointed as a Director since the last annual general meeting and who retires in accordance with clause 11.4 of the Constitution and being eligible for election, is elected as a Director."

#### **Resolution 5 - Election of Mr Mark Muzzin as a Director**

To consider, and if thought fit, pass the following as an ordinary resolution:

“That, Mr Mark Muzzin, having been appointed as a Director since the last annual general meeting and who retires in accordance with clause 11.4 of the Constitution and being eligible for election, is elected as a Director.”

#### **Resolution 6 - Change of auditor**

To consider, and if thought fit, pass the following as an ordinary resolution:

“That Deloitte Touche Tohmatsu Australia, having been nominated for appointment as Ishine’s auditor and having consented in writing to so act, be appointed as auditor of Ishine with such appointment to take effect from the later of the passing of this resolution and the time at which the resignation of PKF Australia Ltd as auditor takes effect.”

#### **Resolution 7 – Ratification of Previous Securities Issue**

To consider, and if thought fit, pass the following as an ordinary resolution:

“That, for all purposes, Shareholders approve and ratify the allotment and issue of 1,175,000 Options issued to the parties, for the purposes and on the terms set out in the Explanatory Statement.”

*Voting Exclusion: For the purposes of Resolution 7, the Company will disregard any votes cast on Resolution 7 by any person who participated in the issue and any of their associates, unless it is cast by a person as proxy for a person who is entitled to vote (in accordance with the directions on the proxy form) or the person chairing the meeting as proxy for a person who is entitled to vote (in accordance with a direction on the proxy form to vote as the proxy decides).*

#### **Resolution 8 – Approval for the Issue of Shares Managing Director, Dr Caigen Wang**

To consider, and if thought fit, pass the following as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act 2001 and all other purposes, shareholders approve the issue of 500,000 fully paid shares in the Company to Dr C Wang or his nominee, the details of which are set out in the Explanatory Memorandum.”

*Voting Exclusion: For the purposes of Resolutions 8 under Listing Rule 10.11, and section 224 of the Corporations Act, the Company will disregard any votes cast on this Resolution 8 by Dr Caigen Wang and any associate of Dr Caigen Wang, unless it is cast by a person as proxy for a person who is entitled to vote (in accordance with the directions on the proxy form) or the person chairing the meeting as proxy for a person who is entitled to vote (in accordance with a direction on the proxy form to vote as the proxy decides).*

## ENTITLEMENT TO VOTE

### 1. Snapshot Date

It has been determined that under regulation 7.11.37 of the Corporations Regulations, for the purposes of the Annual General Meeting, Shares will be taken to be held by the persons who are the registered holders at 11.00am (WST) on Sunday, 21 November 2010. Accordingly, share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the Annual General Meeting.

#### PROXY

A Member entitled to attend and to vote at the Annual General Meeting is entitled to appoint a proxy to attend and to vote instead of the Member. The proxy need not be a Member and can be an individual or a body corporate.

If a Member appoints a body corporate as a proxy, that body corporate will need to ensure that it:

- appoints an individual as its corporate representative to exercise its powers at the Annual General Meeting, in accordance with section 250D of the Corporations Act; and
- provides satisfactory evidence of the appointment of its corporate representative prior to commencement of the Annual General Meeting.

If such evidence is not received before the Annual General Meeting, then the body corporate (through its representative) will not be permitted to act as a proxy.

Members are entitled to appoint up to two individuals to act as proxies to attend and vote on their behalf. Where more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the Member's voting rights.

A proxy must be signed by the Member or his/her attorney duly authorised in writing or, if the Member is a corporation, under its common seal or under the hand of an authorised officer or attorney. The Proxy Form and the power of attorney or other authority (if any) under which the Proxy Form is signed, or a copy or facsimile which appears on its face to be an authentic copy of that proxy, power or authority, must be returned to Ishine's Share Registry at an address given below by no later than 11.00am (WST) on Sunday, 21 November 2010:

**By mail:** Security Transfer Registars Pty Ltd  
PO Box 535  
Applecross, WA 6953

**By hand:** Suite 1  
770 Canning Highway  
Applecross, WA 6953

**By fax:** +61 8 9315 2233

A Proxy Form accompanies this Notice of Annual General Meeting.

If the Shares are registered in the name of more than one person, all such Members must sign the Proxy Form. To be valid, a Proxy Form and the Power of Attorney under which it is signed or proof thereof must be to the satisfaction of the Directors.

BY ORDER OF THE BOARD

Dated 18 October 2010



**Leonard Math**  
Company Secretary

## ISHINE INTERNATIONAL RESOURCES LIMITED

ACN 139 522 553

### EXPLANATORY MEMORANDUM

This Explanatory Memorandum is for the information of Members in connection with Resolutions to be considered at the Annual General Meeting of the Company to be held on Tuesday, 23 November 2010 at 11.00am (WST). If Members are in doubt as to how they should vote, they should seek advice from their professional advisors before voting.

#### Ordinary Business

##### **Annual Financial Report**

The Corporations Act requires the reports of the Directors and auditors and the annual financial report, including the financial statements of the Company for the year ended 30 June 2010, to be laid before the Annual General Meeting, but does not require a formal resolution on the financial statements or reports. However, provision will be made at the Annual General Meeting for Members to question the Directors and the Auditor should they wish to do so regarding, among other things, the conduct of the audit, the independence of the Auditor, preparation and content of the reports and accounting policies of the Company.

##### **Resolution 1 – Adoption of Remuneration Report**

Section 250R of the Corporations Act requires a listed company to put to its members at each annual general meeting a resolution adopting the report on the remuneration of the Company's Directors, Executives and Senior Managers included in the Company's annual report. Resolution 1 is being proposed to comply with this requirement. The vote on this Resolution is advisory only and does not bind the Directors or the Company.

Note - A reasonable opportunity will be provided for discussion of the remuneration report at the AGM.

##### **Resolution 2 – To elect Mr Yunde Li as a Director**

Mr Yunde Li was appointed a Director since the last annual general meeting. The Constitution provides that any Director appointed since the last annual general meeting holds office only until this meeting and is then eligible for election. Mr Yunde Li therefore offers himself for election.

##### **Board Recommendation**

The Board, with Mr Yunde Li abstaining, unanimously recommends that Members vote to approve Resolution 2.

##### **Resolution 3 – To elect Mr Hongwei Cao as a Director**

Mr Hongwei Cao was appointed a Director since the last annual general meeting. The Constitution provides that any Director appointed since the last annual general meeting holds office only until this meeting and is then eligible for re-election. Mr Hongwei Cao therefore offers himself for re-election.

##### **Board Recommendation**

The Board, with Mr Hongwei Cao abstaining, unanimously recommends that Members vote to approve Resolution 3.

#### **Resolution 4 – To elect Mr Naiming (James) Li as a Director**

Mr Naiming (James) Li was appointed a Director since the last annual general meeting. The Constitution provides that any Director appointed since the last annual general meeting holds office only until this meeting and is then eligible for re-election. Mr Naiming (James) Li therefore offers himself for re-election.

#### **Board Recommendation**

The Board, with Mr Naiming (James) Li abstaining, unanimously recommends that Members vote to approve Resolution 4.

#### **Resolution 5 – To elect Mr Mark Muzzin as a Director**

Mr Mark Muzzin was appointed a Director since the last annual general meeting. The Constitution provides that any Director appointed since the last annual general meeting holds office only until this meeting and is then eligible for re-election. Mr Mark Muzzin therefore offers himself for re-election.

#### **Board Recommendation**

The Board, with Mr Mark Muzzin abstaining, unanimously recommends that Members vote to approve Resolution 5.

#### **Resolution 6 – Change of Auditor**

The Company's existing auditors, PKF Australia Ltd, Chartered Accountants and Business Advisers (**PKF**), have applied to the Australian Securities and Investment Commission for consent to resign as auditor of the Company with effect from the date of the Annual General Meeting.

Pursuant to section 328(1) of the Corporations Act, a Member, Mr Leonard Math, has nominated Deloitte Touche Tohmatsu Australia (**Deloitte**) as the new auditor of the Company. A copy of the notice of nomination is set out in the Annexure 1 to this Explanatory Memorandum. The Directors have invited Deloitte to act as the new auditors of the Company. Deloitte has consented to act as auditors of the Company.

In accordance with section 327B(1)(b) of the Corporations Act, the appointment of Deloitte as auditors of the Company, subject to the resignation of PKF Australia Ltd taking effect, is put to Members for approval.

#### **Board Recommendation**

The Board unanimously recommends that Members vote to approve Resolution 6.

#### **Resolution 7 – Ratification of previous securities issued**

In the previous 12 months, the Company has issued equity securities to the parties detailed below.

Listing Rule 7.1 provides that a company must not, without prior approval of Shareholders, issue securities if the securities will in themselves or when aggregated with the securities issued by a company during the previous 12 months, exceed 15% of the number of securities on issue at the commencement of that 12 month period.

Listing Rule 7.4 states that an issue by a company of securities made without approval under Listing Rule 7.1 is treated as having been made with approval for the purpose of Listing Rule 7.1 if the issue did not breach Listing Rule 7.1 and the company's members subsequently approve it.

Under this resolution, the Company seeks from Shareholders approval for, and ratification of, the issues of securities set out below so as to limit the restrictive effect of Listing Rule 7.1 on any further issues of securities in the next 12 months.

Details of the Options issued are set out in the table below. They comprise 1.35% of the Company's share capital.

Date of Issue	Allottee	Issue Price	Number of Options Issued	Exercise Price	Expiry Date
29 March 2010	ANDSHEP Pty Ltd	Nil	1,000,000	\$0.20	29 March 2013
29 March 2010	Real Grumpy Pty Ltd	Nil	175,000	\$0.20	29 March 2013

The options will not vest until the Company's shares trading on the ASX at 30 cents or above for 35 consecutive days. The details of terms and conditions of the options are included in Annexure 2.

None of the Allottees are related parties of the Company.

The options were issued as part of a settlement of consultancy services provided to the Company.

The Board believes that the ratification of this issue is beneficial for the Company.

### **Board Recommendation**

The Board recommends Shareholders vote in favour of Resolution 7 as it allows the Company to ratify the above issue of securities and retain the flexibility to issue further securities representing up to 15% of the Company's share capital during the next 12 months.

### **Resolution 8 – Approval for the Issue of Shares Managing Director, Dr Caigen Wang**

#### **(a) General Background**

Dr Caigen Wang ("CW") was appointed as Managing Director on 18 December 2009 pursuant to a Service Agreement. As part of the terms and conditions of this Service Agreement the Company agreed to issue 500,000 fully paid ordinary shares in the Company to Mr Wang.

#### **(b) Approval of the Issue of Securities (Resolution 8)**

The Resolution seeks shareholder approval in order to comply with the requirements of ASX Listing Rule 10.11 and section 208 of the Corporations Act. If approval is given by shareholders under Listing Rule 10.11, separate shareholder approval is not required under Listing Rule 7.1.

Each of these requirements is addressed below.

#### **(c) ASX Listing Rule 10.11**

Under Resolution 8 the Company seeks approval from Shareholders for the issue of 500,000 shares to CW who by virtue of his position as a Managing Director of the Company is therefore regarded as a related party of the Company.

The Shares will be issued for nil consideration. A total of 500,000 Shares will be issued if Resolution 8 is approved.

The Company intends to issue the shares subject of this Resolution as soon as practicable following the General Meeting, and in any event, no later than 1 month after the general meeting.

#### **(d) Section 208 Corporations Act**

Chapter 2E of the Corporations Act regulates the provision of financial benefits to related parties by a public company. The issue of the Shares contemplated by Resolution 8 constitutes the provision of a financial benefit to related parties. Section 229 of the Corporations Act includes as an example of a financial benefit, the issuing of securities or the granting of an option to a related party.

A "related party" is widely defined under the Corporations Act, and includes Directors of the Company. CW is a related party of the Company for the purposes of section 229 of the Corporations Act.

A "financial benefit" is construed widely and in determining whether a financial benefit is being given, section 229 of the Corporations Act requires that any consideration that is given is disregarded, even if the consideration is adequate. It is necessary to look at the economic and commercial substance and the effect of the transaction in determining the financial benefit.



Chapter 2E of the Corporations Act prohibits the Company from giving a financial benefit to a related party of the Company unless either:

1. the giving of the financial benefit falls within one of the exceptions to the provision;  
or
2. prior shareholder approval is obtained to the giving of the financial benefit.

**(e) Information Requirements**

For the purposes of Chapter 2E, CW is a related party of the Company.

For the purposes of section 219 of the Corporations Act the following information is provided to shareholders to enable them to assess the merits of the resolutions.

**(f) The Related Party to Whom the Proposed Resolutions Would Permit the Benefit to be Given**

Caigen Wang (CW), (“Related Party”).

**(g) The Nature of the Financial Benefit**

The proposed financial benefit to be given is the issue of 500,000 fully paid shares to the Related Party as specified in the table below.

The Company currently has on issue 86,700,000 Shares and 6,375,000 unlisted Options. On the assumption that all of the existing options (unless otherwise specified) are not exercised, the Relevant Interests of the Related Parties is set out in the table below. Using the same assumption and further assuming:

- a) the Related Parties exercise their existing options; and
- b) no more Shares or options are issued exercised by the Company,

(“Assumptions”), the Relevant Interests of the Related Party in Shares before and after the transactions described in this Notice of Meeting is set out in the Relevant Interests Table below:

Relevant Party with Relevant Interests	Number of Shares held as at the date of Notice of Meeting	Number of Options held as at the date of Notice of Meeting	Number of Shares to be issued	Number of Shares on Issue (Based on Assumptions)	Shares on Issue (Based on Assumptions) %
Caigen Wang	-	-	500,000	500,000	0.57

If the Shares to be issued under Resolution 8 are issued, the Company’s issued share capital will increase by 500,000 Shares representing 0.57% of the issued share capital of the Company on a fully diluted basis, diluting the shareholders by a corresponding amount.

**(h) Directors’ Recommendations**

The Directors (other than Dr Caigen Wang) do not have a material personal interest in Resolution 8 and recommend that the non-associated Shareholders vote in favour of this Resolution 8 because they believe that the issue of the Shares to Dr Wang is in the best interests of the Company as it will provides a reward for the increase in the value of shares and an incentive to further increase the value of Shares, for the benefit of all Shareholders.

Dr Wang declines to make a recommendation to Shareholders in relation to Resolution 8 because he has a material personal interest in the outcome this Resolution.

**(i) Other Information that is Reasonably Required by Members to Make a Decision and that is Known to the Company or any of its Directors**

The value of Ishine shares at the date of this notice of meeting is 30 cents per share.

It is a requirement of ASIC that a dollar value be placed on the Shares to be issued to the Related Party.

In determining the dollar value for the Shares, the Company is required to disclose the following assumption made:

- a) the share price value at the date of of this meeting is 30 cents;

On this basis, the implied “value” being received by each Related Party is 30 cents per Share. The implied “value” being received by each Related Party for the Shares is as follows:

Related Party	Value
Caigen Wang	\$150,000

The Related Party who is a Director makes the following additional disclosure.

The relevant Directors' base salaries per annum (including superannuation), or consulting fees and the annual total financial benefit to be received by him pursuant to his contract of employment, when added to the implied "value" to be received by the following director as a result of the issue of shares subject to resolution 8 are as follows:

Director	Description	(\$) p.a.	Value of Shares to be Issued (\$)	Total Financial Benefit (\$)
Caigen Wang	Managing Director	218,000	150,000	368,000

The shares to be issued pursuant to this Resolution will be subject to a voluntary escrow for a period of 12 months.

**(j) Trading History**

In the last 12 months, the Shares have traded between 20 cents per Share (lowest) and 30 cents per Share (highest). The latest trading price available at the time of preparing this Notice of Meeting was 30 cents per Share.

## Definitions

**Annual General Meeting** means the annual general meeting of Company to be held on Tuesday, 23 November 2010 at 11.00am (WST) at Duxton Hotel, 1 St George's Terrace, Perth, WA 6000 to consider and, if thought fit, pass the Resolutions;

**ASX** means ASX Limited;

**ASX Listing Rules** means the listing rules of ASX Limited;

**ASX Settlement Operating Rules** means the operating rules of ASX Settlement Pty Ltd and, to the extent that they are applicable, the operating rule of ASX and the operating rules of ASX Clear Pty Limited;

**Board** means the board of Directors;

**Ishine** or the **Company** means Ishine International Resources Limited ACN 139 522 553;

**Corporations Act** means the *Corporations Act 2001* (Cth);

**Constitution** means the constitution of the Company;

**Director** means a director of the Company;

**Explanatory Memorandum** means the explanatory memorandum accompanying the Notice of Annual General Meeting contained in this Meeting Documentation;

**Meeting Documentation** means this document comprising of the Notice of Annual General Meeting, Explanatory Memorandum and the Proxy Form;

**Member** means a holder of a Share;

**Non-Executive Director** means a Director who is not also an employee of the Company;

**Notice of Annual General Meeting** means the notice of meeting which is enclosed in the Meeting Documentation;

**Proxy Form** means the proxy form for the Annual General Meeting contained in this Meeting Documentation;

**Resolution** means a resolution set out in the Notice of Annual General Meeting; and

**Share** means a fully paid ordinary share in the capital of the Company.

**Annexure 1**

1 October 2010

Caigen Wang  
Managing Director  
Ishine International Resources Limited  
Level M, 35-37 Havelock Street,  
West Perth, WA 6005

Dear Mr Wang,

I, Leonard Math, being a member of Ishine International Resources Limited ACN 139 522 553 (**Company**), hereby nominate Deloitte Touche Tohmatsu Australia for appointment as auditor of the Company.

Yours sincerely

A handwritten signature in black ink, appearing to read 'L Math', written in a cursive style.

**Leonard Math**

## Annexure 2

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### TERMS AND CONDITIONS OF OPTIONS

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1. Each Option entitles the holder to subscribe for and be allotted one Share in the Company.
2. The Options are exercisable at 20 cents.
3. The Options will expire on 29 March 2013 ("the Expiry Date").
4. The Options will only vest until the Company's shares trading on the ASX at 30 cents or above for 35 consecutive days. When the Options have vested, the Options are exercisable at any time on or prior to the Expiry Date by notice in writing to the Directors of the Company accompanied by payment of the exercise price.
5. The Options are non-transferrable.
6. Application will not be made to the ASX for official quotation of the options.
7. All Shares issued upon exercise of the options will rank pari passu in all respects with the Company's then existing Shares. The Company will apply for official quotation by the ASX of all Shares issued upon exercise of the options.
8. There are no participating rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options. However, the Company will send a notice to each holder of Options at least nine business days before the record date for any proposed issue of capital on an entitlement basis. This will give optionholders the opportunity to exercise their Options prior to the date for determining entitlements to participate in any such issue.
9. There are no rights to a change in the exercise price, or in the number of Shares over which the Options can be exercised, in the event of a bonus issue by the Company prior to the exercise of any options.
10. In the event of any reorganisation of the issued capital of the Company on or prior to the Expiry Date, the rights of an optionholder will be changed to the extent necessary to comply with the applicable Listing Rules in force at the time of the reorganisation.

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# Ishine International Resources Limited

ACN 139 522 553

Level M, 35-37 Havelock Street, West Perth WA 6005

## PROXY FORM

### Shareholder Details

Name: .....

Address: .....

Contact Telephone No: .....

Contact Email Address: .....

Contact Name (if different from above): .....

### Appointment of Proxy

I/We being a shareholder/s of Ishine International Resources Limited and entitled to attend and vote hereby appoint

The Chairman  
of the meeting  
(mark with an 'X')

**OR**

Write here the name of the person you are appointing if this person is someone other than the Chairman of the Meeting.

or failing the person named, or if no person is named, the Chairman of the Meeting, as my/our proxy to attend and act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Ishine International Resources Limited to be held Duxton Hotel, 1 St George's Terrace, Perth WA 6000 on 23 November 2010 at 11:00am WST and at any adjournment of that meeting.

### Voting directions to your proxy – please mark to indicate your directions

#### Special Business

		For	Against	Abstain*
Resolution 1	Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Re-election of Mr Yunde Li	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Re-election of Mr Hongwei Cao	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Re-election of Mr Naiming (James) Li	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Re-election of Mr Mark Muzzin	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6	Change of Auditor	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 7	Ratification of previous securities issued	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 8	Issue of Shares to Dr Caigen Wang	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>OR</b>	If you do NOT wish to direct your Proxy how to vote			<input type="checkbox"/>

\*If you mark the Abstain box for a particular Resolution, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

\*Appointment of a second proxy (see instructions attached).

\*If you wish to appoint a second proxy, state the % of your voting rights applicable to the proxy appointed by this form

%

### PLEASE SIGN HERE This section must be signed in accordance with the instructions attached to enable your directions to be implemented

Individual or Shareholder 1

Sole Director and  
Sole Company Secretary

Shareholder 2

Director

Shareholder 3

Director/Company Secretary

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