



MARKET RELEASE

10 December 2009

Ishine International Resources Limited

PRE-QUOTATION DISCLOSURE

Ishine International Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday 10 December 2009.

Official Quotation of the following securities will commence at 2pm EDST (11 am WST) on Friday, 18 December 2009.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Proforma balance sheet on actual funds raised
6. Proforma commitments on actual funds raised.
7. Number and escrow period of restricted securities.

Security Codes: ISH

A handwritten signature in black ink, appearing to read 'J. Hewitt'.

Jill Hewitt
Adviser, Issuers (Perth)

Page - 1	HOLDERS NAME	DESIGNATION	SPREAD & TOP 20 LISTING	CURRENT STATUS	UNITS % OF ISSUED
1	SHANGONG TIEHNE MINING IN		59,600,000	68.76%	
2	YINDE LI		10,000,000	11.53%	
3	KAPRI RES PL		7,060,000	8.11%	
4	PAPHO PL	G WESTON & ASSOC S	952,500	1.10%	
5	SUN EARNING		750,000	.87%	
6	SUN GREEN		610,000	.70%	
7	WANG CHENJIAN		300,000	.35%	
8	ZHENG FANG		300,000	.35%	
9	FORTIS CLEARING NOM PL	BLUELAKE PARTNERS-	250,000	.29%	
10	ZHAO GUTUN		250,000	.29%	
11	HE NATIAN		200,000	.23%	
12	ZHANG HUANGJIE		200,000	.23%	
13	XIN HENGBO		200,000	.23%	
14	ZHANG GUANMIN		200,000	.23%	
15	WANG HUA		200,000	.23%	
16	CAI YONGJUN		200,000	.23%	
17	WANG FENG		200,000	.23%	
18	XUE MINGHAO		200,000	.23%	
19	XUE MINGJUN		200,000	.23%	
20	QI YULING		200,000	.23%	
*** TOP 20 TOTAL ***			77,012,500	88.83%	

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER

SPREAD OF HOLDINGS HOLDERS UNITS % OF ISSUED CAPITAL

NIL HOLDING			
1	1,066		.00 %
1,001 -	5,356		.00 %
5,001 -	10,926	4,010,000	4.63 %
10,001 -	100,975	4,757,500	5.49 %
100,001 -		77,932,500	89.89 %
TOTAL ON REGISTER	559	86,700,000	100.00 %

TOTAL OVERSEAS HOLDERS 478 12,490,000 14.41 %

ANALYSIS BY LOCATION (EXCLUDES ZERO HOLDERS)

OVERSEAS	478	12,490,000	14.41 %
AUSTRALIA :			
ACT	0		.00 %
NSW	9	400,000	.46 %
VIC	5	110,000	.13 %
QLD	2	130,000	.15 %
SA	1	25,000	.03 %
WA	64	73,545,000	84.83 %
TAS	0		.00 %
NT	0		.00 %
ADDRESS UNKNOWN	0		.00 %
	559	86,700,000	100.00 %

** ALL HOLDERS INCLUDED

*** COMMON HOLDERS MERGED INTO ONE HOLDING



興盛國際
Ishine

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West Perth, WA 6005,
Australia

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W: www.ishineresources.com

E: admin@ishineresources.com

DATE: 10 December 2009

Ms Jill Hewitt
Adviser, Issuers (Perth)
Australian Securities Exchange Limited
Level 8, Exchange Plaza,
2 The Esplanade
Perth WA 6000

Dear Jill,

CONFIRMATION OF COMPLETION OF AGREEMENTS

Ishine International Resources Limited confirms the completion of the following agreements:

- Heads of Agreement with Kabiri Resources Pty Ltd (“Mt Watson Heads of Agreement”) with the issue of 1,000,000 fully paid ordinary shares and 2,500,000 unlisted options exercisable at \$0.20 each and cash payment of \$25,000.
- Heads of Agreement with Kabiri Resources Pty Ltd (“Boomarra Heads of Agreement”) with the issue of 1,000,000 fully paid ordinary shares and 2,500,000 unlisted options exercisable at \$0.20 each and cash payment of \$25,000.

Yours sincerely,

Leonard Math
Company Secretary

**MEDIA
RELEASE**



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Ms Jill Hewitt
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Australian Securities Exchange Limited
Level 8, Exchange Plaza,
2 The Esplanade
Perth WA 6000

Dear Jill,

RESTRICTED SECURITIES

Ishine International Resources Limited has 86,700,000 shares and 5,000,000 options. The following is the number of securities subject to restriction by ASX, and the restriction period applied to those securities.

24 months restriction by ASX

52,300,000 fully paid ordinary shares are subject to an ASX restriction period of 24 months from the date of official quotation of the Company's shares (ISH). As quotation is expected to be on the 18 December 2009, this period would continue until 17 December 2011.

12 months restriction by ASX

2,000,000 fully paid ordinary shares are subject to an ASX restriction period of 12 months from the date of issue which was 3 December 2009.

5,000,000 options exercisable at \$0.20 each expiring 31 December 2015 are subject to an ASX restriction period of 12 months from the date of issue which was 3 December 2009.

Yours sincerely,

Leonard Math
Company Secretary



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Ishine

Ishine International Resources Ltd

23 November 2009

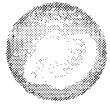
Attn: Jill Hewitt
Australian Securities Exchange

Dear Jill,

Proforma Balance Sheet and Exploration Budget at \$3,000,000 Raising IPO

As requested, please find the proforma balance sheet and exploration budget should the IPO of Ishine International Resources Limited (ISH) be at \$3,000,000.

	Note	Reviewed as at 31/10/2009 \$	Reviewed Pro Forma at \$3,000,000 Raising 31/10/2009 \$
Assets			
Current Assets			
Cash and cash equivalents	2	3,479,200	6,269,200
Total current assets		<u>3,479,200</u>	<u>6,269,200</u>
Non-Current Assets			
Exploration & Evaluation Expenditure		-	1,226,106
Total non-current assets		<u>-</u>	<u>1,226,106</u>
Total assets		<u>3,479,200</u>	<u>7,495,306</u>
Net assets		<u>3,479,200</u>	<u>7,495,306</u>
Equity			
Issued capital		3,480,000	6,720,000
Share option Reserve			776,106
Accumulated Losses		(800)	(800)
Total Equity		<u>3,479,200</u>	<u>7,495,306</u>



Note 2 – Cash and cash equivalents

	Reviewed 31/10/2009 \$	Reviewed Pro Forma at \$3,000,000 Raising 31/10/2009 \$
The movements in cash assets are as follows:		
Reviewed 31/10/2009 balance	3,479,200	3,479,200
Add / (Less) : Pro forma adjustments		
- Proceeds from Public Offer	-	3,000,000
- Estimated capital raising costs	-	(160,000)
- Payment to Kabiri on conditional approval being provided by ASX in relation to listing	-	(50,000)
	<u>3,479,200</u>	<u>6,269,200</u>



Exploration Budget

	YEAR 1 \$	YEAR 2 \$	TOTAL \$
Expenses of the Issue	160,000	-	160,000
Payment to vendor	50,000	-	50,000
Corporate, Consultancy and Administration, Office overhead, etc.	1,309,600	1,309,600	2,619,200
Exploration Expenditure			
Mount Watson Project	550,000	670,000	1,220,000
Boomarra Project	450,000	480,000	930,000
Falcon Ridge Project	500,000	1,000,000	1,500,000
Total Funds Applied	3,019,600	3,459,600	6,479,200

The information set out in the above table is a statement of present intention as at the close of the issue pursuant to the Ishine Prospectus. The exact amount expended by the Company on any particular item will be dependent on many factors that cannot be ascertained with complete accuracy at the date of this Prospectus.

Below are the amended exploration budgets for the three Ishine Projects for two years:

Mt Watson

Item	Year 1	Year 2	Total
Data review and geophysical modeling	50,000	70,000	120,000
Sampling / assaying	50,000	80,000	130,000
Geophysical survey	120,000	-	120,000
RAB / RC drilling	250,000	400,000	650,000
Additional personnel	80,000	120,000	200,000
Annual Total	550,000	670,000	1,220,000

Boomarra

Item	Year 1	Year 2	Total
Data review and geophysical modeling	40,000	50,000	90,000
Surface geophysical surveys	70,000	70,000	140,000
RC & Diamond core drilling	250,000	260,000	510,000
Assaying	25,000	25,000	50,000
Down-hole geophysical surveys	15,000	25,000	40,000
Additional personnel	50,000	50,000	100,000
Annual Total	450,000	480,000	930,000



Falcon Ridge

Item	Year 1	Year 2	Total
Data review	135,000	150,000	285,000
RAB / AC drilling	220,000	100,000	320,000
Assaying and hydro-Geochemistry	45,000	70,000	115,000
Surface geophysical surveys	100,000	-	100,000
RC and diamond core drilling	-	650,000	650,000
Down-hole geophysical surveys	-	30,000	30,000
Annual Total	500,000	1,000,000	1,500,000

Should you need any further information, please do not hesitate to contact me.

Yours sincerely,

Leonard Math
Company Secretary